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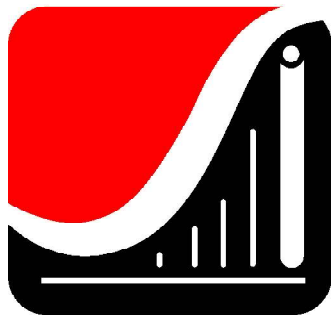
Phone : 079 - 2657 66 39

Mob. : 9825306980 , 9825006980

**E-mail :
smartinvest25@gmail.com
smartinvest25@yahoo.in**

web : www.smartinvestment.in

Only **Financial Weekly** Published in English & Gujarati
Financial Weekly



SMART

Investment

GAMC No. :1703/2021-23. Issued by SSP Ahd. Valid up to 31-12-2023

RNI No : GUJENG / 2008 / 24320

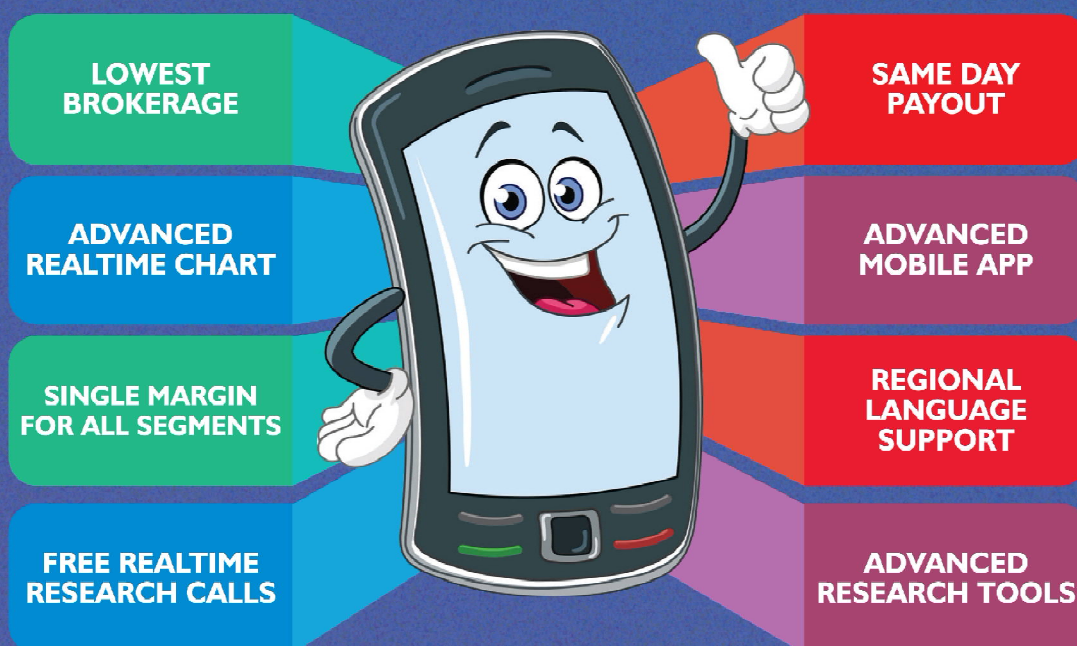
According to the Indian Newspaper Society,
newspapers can collect fines from the
administrator of the WhatsApp group

**It is illegal to broadcast PDF copy of
Newspaper on WhatsApp & Telegram group,
action can be taken on group admin**

In the period of pandemic of Covid-19, Newspapers are facing challenges related to distribution on the one hand, on the other hand, their e-paper copy and digital piracy incidents have also increased. This is causing loss of revenue to newspapers. In view of this, **the Indian Newspaper Society (INS)** has warned that it is illegal to download pages from e-papers of newspapers and circulate their PDF file in WhatsApp or Telegram Group.

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:: Shree Ganeshay Namh ::

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Page
60



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19th June 2022 to 25th June 2022

FII ACTIVITY (Rs. in Cr.)

<u>DATE</u>	<u>BUY VALUE</u>	<u>SELL VALUE</u>	<u>NET VALUE</u>
13-06-22	3927.38	8091.39	-4164.01
14-06-22	4423.52	8925.77	-4502.25
15-06-22	3943.45	7474.6	-3531.15
16-06-22	4573.97	7831.62	-3257.65
17-06-22	10292.63	18111.24	-7818.61
TOTAL	27160.95	50434.62	-23273.67

DII ACTIVITY (Rs. in Cr.)

<u>DATE</u>	<u>BUY VALUE</u>	<u>SELL VALUE</u>	<u>NET VALUE</u>
13-06-22	6969.98	4155.48	2814.5
14-06-22	7035.27	3227.67	3807.6
15-06-22	5417.16	2829.16	2588
16-06-22	6604.58	4675.44	1929.14
17-06-22	9889.7	3802.78	6086.92
TOTAL	35916.69	18690.53	17226.16

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Do you Know ???

**"One can create Money by investing in Bull Market
but
one can create Fortune by investing in Bear Market"**

1987- The Crash -Black Monday.
1988- Fear of Recession.
1989- Junk Bond collapse.
1990- Gulf War, the worst market decline in 16 years.
1991- Recession - "MARKET TOO HIGH"
1992- Elections, market flat.
1993- Businesses continue restructuring.
1994- Interest rates are going up
1995- The market is too high.
1996- FEAR OF INFLATION.
1997- Irrational Exuberance.
1998- Asia Crisis.
1999- Y2K.
2000- Technology Correction.
2001- Recession, WTC Attack.
2002- Corporate Accounting Scandals.
2003- Iraq War.
2004- US has massive trade & budget deficits

2005- RECORD OIL & GAS PRICES.
2006- Housing bubble bursts.
2007- Sub-prime mortgage crisis.
2008- Banking & Credit crisis.
2009- Recession - "CREDIT CRUNCH"
2010- Sovereign debt crisis
2011- Eurozone crisis
2012- US fiscal cliff
2013- Federal Reserve to "taper" stimulus
2014- Oil prices plunge.
2015- Chinese stock market sell-off.
2016- Brexit, U.S. presidential election.
2017- Stocks at record highs, Bitcoin mania.
2018- Trade Wars, rising interest rates.
2019- India's GDP was 5%.
2020- COVID FALL.
2021- Third Wave Fear.
2022- Inflation.

*Most of us will always find why not to invest but Sensex is up more than 250x in past 40 years.
We tend to agree more on any bearish argument.*

Always Remember

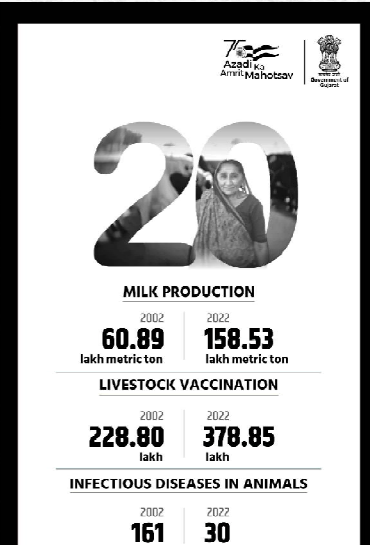
"One can create Money by investing in Bull Market but one can create Fortune by investing in Bear Market"

PESSIMISTS SOUND SMART. OPTIMISTS MAKE MONEY

HISTORICAL RETURNS OF NIFTY 50

<u>Year</u>	<u>Return</u>	<u>Year</u>	<u>Return</u>	<u>Year</u>	<u>Return</u>
1990	18.58%	2001	-16.18%	2012	27.70%
1991	68.84%	2002	3.25%	2013	6.76%
1992	36.28%	2003	71.90%	2014	31.39%
1993	36.95%	2004	10.68%	2015	-4.06%
1994	13.40%	2005	36.34%	2016	3.01%
1995	-23.15%	2006	39.83%	2017	28.65%
1996	-1.04%	2007	54.77%	2018	3.15%
1997	20.05%	2008	-51.79%	2019	12.02%
1998	-18.08%	2009	75.76%	2020	14.58%
1999	67.42%	2010	17.95%	2021	23.98%
2000	-14.65%	2011	-24.62%	2022	-9.75%

**THERE ARE ONLY 9 YEARS OUT OF 33 YEARS, WHERE
 NIFTY 50 HAS GIVEN NEGATIVE RETURNS**

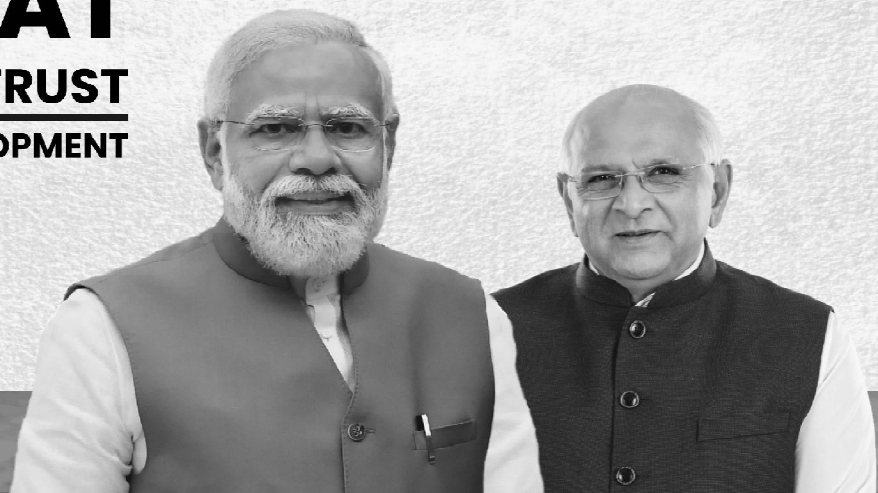


WELL-BEING OF LIVESTOCK

IN TWENTY YEARS

- More than 2.72 crore animals treated free of cost
- More than 67,000 animal health fairs organised
- 3.37 crore animals vaccinated at Animal Health Fairs
- Milk production grew at 9.91% per annum in Gujarat compared to 8.02% across India

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Global Markets

Equichain Wealth Advisors

Nikunj Vithlani

nikunj200531@gmail.com

US Fed preparing for crash landing?

Last week, we have discussed the steps taken by central bank - RBI & ECB, and US Fed was scheduled to announce its policy decision on 15-Jun-22. Central banks globally are clearly focus on bringing inflation under control.

This week, we will discuss steps taken by US Fed and why market is worried for? We may have a view that may different outcome or may not turn out exactly the way we anticipate. We want to highlight here is that US Fed is preparing market for a crash landing, in our earlier article we have discussed "Double Whammy" at least 2 - 3 times in our global market article.

Double Whammy = High inflation & High interest rate to control inflation.

US FOMC meeting 14 - 15 June 2022

- 1) US Fed increase rate by 75 bps to 1.50% - 1.75%
- 2) Largest hike since Nov-94
- 3) US Fed guides for rate @ 3.4% by 2022, 3.8% by 2023 & 3.4% by 2024
- 4) Inflation forecast raised to 4.2% in 2022 compared to 4.1% in March meeting

US Fed chair: 75 bps hike is not common, for July 2022 meeting - expect hike to be 50 bps or 75 bps based on incoming data.

Let us see INFLATION TABLE available on website link mentioned below.

<https://www.usinflationcalculator.com/inflation/current-inflation-rates/>

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Average
2022	7.5	7.9	8.5	8.3	8.6								
2021	1.4	1.7	2.6	4.2	5	5.4	5.4	5.3	5.4	6.2	6.8	7	4.7
2020	2.5	2.3	1.5	0.3	0.1	0.6	1	1.3	1.4	1.2	1.2	1.4	1.2
2019	1.6	1.5	1.9	2	1.8	1.6	1.8	1.7	1.7	1.8	2.1	2.3	1.8
2018	2.1	2.2	2.4	2.5	2.8	2.9	2.9	2.7	2.3	2.5	2.2	1.9	2.4
2017	2.5	2.7	2.4	2.2	1.9	1.6	1.7	1.9	2.2	2	2.2	2.1	2.1
2016	1.4	1	0.9	1.1	1	1	0.8	1.1	1.5	1.6	1.7	2.1	1.3
2015	-0.1	0	-0.1	-0.2	0	0.1	0.2	0.2	0	0.2	0.5	0.7	0.1
2014	1.6	1.1	1.5	2	2.1	2.1	2	1.7	1.7	1.7	1.3	0.8	1.6
2013	1.6	2	1.5	1.1	1.4	1.8	2	1.5	1.2	1	1.2	1.5	1.5
2012	2.9	2.9	2.7	2.3	1.7	1.7	1.4	1.7	2	2.2	1.8	1.7	2.1
2011	1.6	2.1	2.7	3.2	3.6	3.6	3.6	3.8	3.9	3.5	3.4	3	3.2
2010	2.6	2.1	2.3	2.2	2	1.1	1.2	1.1	1.1	1.2	1.1	1.5	1.6

Cont...

US Fed preparing for crash landing?

We will focus mainly on two points mention here which believe US Fed is adopting crash landing strategy. First is inflation target set by US Fed for 2022 is 4.1% revise upward from March 2022 meeting, and second point is that first 5 months have passed and average of first six months comes to around 8.16%. Latest inflation figure released on 10-Jun-22 was for May 2022.

With 7 months pending we assume base effect will start showing its impact from the month of October only. Last year inflation for October 2021 @ 6.2%, November 2021 @ 6.8 & December @ 7.0%. Energy prices sky rocketed after Russia-Ukraine crises and in recent month food prices also continue to remain at elevated level. In our 4th June article we have discussed Food inflation & Energy inflation.

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Av.
2022	7.5	7.9	8.5	8.3	8.6								8.16
2021	1.4	1.7	2.6	4.2	5	5.4	5.4	5.3	5.4	6.2	6.8	7	4.7

As inflation is compared with previous year, we have again put table showing 2021 & 2022 to understand from perspective discussed.

Fed monitor tool - market participant 88.5% expect another 75-bps hike in US FOMC meeting - outcome on 27-Jul-22.

<https://in.investing.com/central-banks/fed-rate-monitor>

Equichain Wealth Advisors: View & Opinion

Based on points discussed above, US Fed will try and crush the demand and we will see huge dip in demand. First quarter of 2022 - US GDP numbers were negative and second quarter GDP data is also expected to be in negative, now that would mean - US will be in recession.

We do hear from US fed chair Jerome Powell about calibrated approach even White House officials are closely monitoring economy situation, before CPI & Core CPI inflation data released on Friday 10-Jun-22, market was expecting 50 bps hike from 15-Jun-22 meeting, but turned out to be 75 bps hike and we see another 75-bps hike in July 2022 meeting.

Stock market will react to earnings and we see next quarterly earning which start from 2nd week of July to show policy impact taken by central banks globally over past few months in corporate results. So based on all these factors we term this situation as "Crash Landing".

In this week, globally indices are trading at 52-week low and pain seems to continue its impact in result season. So our view in the time of "Crash Landing" would be capital protection and be prepare and situation remain dynamic, situation we have witness last during lockdown and post March 2020.

Equichain Wealth Advisors - SEBI registration number (RIA): INA000016472

**Telegram channel: <https://t.me/Equichain>
Nikunj Vithlani**



Chart Check

Your Stock Our Recommendation

Denora :

It has given Cup breakout and currently retesting support. Those who are holding can put SL below 610 for target of 845...1152. If market goes below 610 close your position and reenter above 634



TV 18 :

TV 18 has just started up move and has seen heavy selling however it is currently on trendline support hence those who are holding can keep SL of 32.5 if retesting is successful stock can show bull run



HFCL

This stock is again trying retesting if same is successful stock can see new high but it should hold 54 in closing basis



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You can also send your to get featured in next week
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info@smartinvestment.in**



Chart Check

Your Stock Our Recommendation

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Vakrangee	26.00
Arvind Fashion	244.00
Centrum Capital	20.00
ArchidPly	47.00
Nalco	75.00
Jindal World	254.00
Elpro Intl.	64.00
Max Ventures	91.00
Indo Rama	62.00

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Rajesh Exports	562.00
PNC Infra	227.00
Va Tech	240.00
GSS Info	235.00
Chennai Petro	324.00
Oreint Bell	591.00
Spandana Sph.	321.00
STAR	309.00
Intellect Design	627.00
Ashok Leyland	131.00

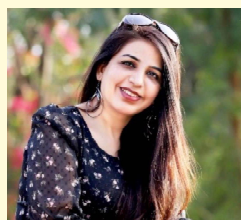
Hold

Coforge	3378.00
ITC	263.00
Torrent Pharma	2756.00
Alkem Lab	3097.00
Marico	473.00
Ratnamani Metal	2364.00
ICICI Bank	688.00
Astral	1628.00
GNFC	606.00
Bajaj Finserv	11758

Sell on High

EID Parry	496.00
IGL	339.00
Heranba	520.00
Navin Fluro	3549.00
Khadim India	173.00
Dalmia Bharat Sug.	321.00
Balrampur Chini	364.00
Titan	1935.00
Jubilant Ind	364.00
Mphasis	2195.00
Deepak Ferti	570.00

Rapid Fire Stocks



Kalpna J (Email- Kjtech79@gmail.com)
(Ring : 97690 37711) Twitter : [@Kj_TechTrades](https://twitter.com/Kj_TechTrades)



Brigade Enterprise

**Buy at cmp 440 , Targets 475 to 550,
Timeframe 2-7 months (Accumulate)**

The Brigade Group is one of India's leading property developers with over three decades of expertise in building positive experiences for all stakeholders. Instituted in 1986, the company has developed many landmark buildings and transformed the skyline of cities across South India, namely – Bengaluru, Mysuru, Mangaluru, Chikmagalur, Hyderabad, Chennai, Ahmedabad and Kochi with developments across the Residential, Commercial, Retail, Hospitality and Education sectors. Since its inception, Brigade has completed 250+ buildings amounting to over 70 million sq. ft of developed space across a diverse real estate portfolio.

Brigade assures best-in-class design and top-of-the-line facilities that exude elegance and sophistication. The Residential developments include villas, villaments, penthouses, premium residences, luxury apartments, value homes, urban studios, independent living for seniors and mixed-use lifestyle enclaves and townships. Over the years, the projects have been one-of-a-kind in the sector, for example Brigade developed Brigade Gateway, Bengaluru's first lifestyle enclave and Brigade Exotica, one of the tallest residential buildings in Bengaluru.

Brigade is among the few developers that also enjoys a reputation of developing Grade A Commercial properties. The license owners of the World Trade Center across South India, the Group's commercial spaces have top international clients operating out of them. Brigade also entered the co-working space with 'BuzzWorks' in March 2019. The commercial segment has seen consistent growth over the last few years with over 5 million sq. ft of office spaces under development

Cont....



Motherson Sumi Wiring India Ltd

Buy at cmp 60, for the targets of 90 to 111

Motherson Sumi Wiring India Limited is a leading and fast-growing full-system solutions provider to OEMs, in the wiring harness segment in India. We work hard every day to deliver outstanding value to all our stakeholders, from our customers to our investors and from our employees to the communities we work in. Through the trust of our customers, we have grown, become stronger and more diverse and have moved closer towards our vision of being a preferred solutions provider. We are uniquely positioned to thrive and capture the exciting opportunities the Indian market offers.

Motherson is one of the leading global suppliers of vision systems to the automotive industry and the product range includes interior mirrors, exterior mirrors and camera-based detection which it supplies to almost all major OEMs. Vision Systems is aided by strong vertical integration and provides full-service solutions to its customers

The division consists of several businesses that engage in direct sales and services to end customers and supports their manufacturing operations. The business portfolio includes an industrial park; manufacturing engineering, consultation, project management and turnkey supplies to the automotive industry and trading of machine tools and hydraulic products

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Market Scan

Jatin Sanghavi
(Mumbai)
(M) 098205 26455
jatinsanghavi100@yahoo.com



MAYHEM ON D-STREET

MINOR BOUNCE CAN BE EXPECTED

Final hope for the Bulls was the Support Zone at 15739-15671, which was finally destroyed by the Bears on Thursday's big collapse following Fed's decision to hike interest rates by 75bps. Nifty has just about managed to take Support at the Support Zone of 15314-15200 which is due to the confluence of 161.8% and 100 Weekly MA. After such a big Fall, Nifty has formed a small White body Spinning Top in a Support Zone. Also critical Oscillator like RSI is in oversold territory which suggests faint hope of a bounce-back up to 15600-15700.

14470-14161 : INTERMITTENT TARGET :- Once below Support Zone of 15314-15200, Nifty will head towards Intermittent Target Zone of 14470-14161 which is a confluence Zone due to 161.8% of Bearish Cup & Handle and Target of minor Rounding Top. On the Lower side, extreme bearishness can lead the Nifty towards Final Target Zone of 13228-13171 which is again due to the confluence of 200 Weekly MA and Target of Bearish Cup & Handle.

WEEKLY BEARISH GAP AS RESISTANCE :- Monday's Gap down Opening and continued fall resulted in formation of Weekly Bearish Gap at Sensex 53207-54205 and Nifty 15886-16172. This Gap will act as strong Resistance going forward. Till this Gap is crossed, all rallies will be sold into.

This Week Recommendations

	<u>Stocks</u>	<u>CMP</u>	<u>SL</u>	<u>Tgt-1</u>	<u>Tgt-2</u>
Sell	SBICard	686	700	664	641
Sell	PidiliteInd	1999	2044	1930	1859
Sell	Escorts	1501	1533	1452	1401

:::: INDEX LEVELS :::

	S3	S2	S1	CLOSE	R1	R2	R3
NIFTY	14467	14753	15044	15293	15578	15886	16172
SENSEX	48236	49331	50375	51360	52260	53207	54205



NILESH S KOTAK

Investment Strategy

1. Investment objective

To create reasonable return on portfolio with minimum draw down risk and capital erosion

2. Investment strategy

Invest with a predefined process and follow the strategy.

It consists of:

1. 6 script of large cap market cap above 20000 crore portfolio weightage 72%
2. 3 script of midcap market cap between 5000 to 20000 crore portfolio weightage 18%
3. 1 script of small cap market cap between 1000 to 5000 crore portfolio weightage 6%
4. 1 script from microcap market cap between 1 to 1000 crore portfolio weightage 2%
5. 1 script from ETF preferably invest in foreign equity portfolio weightage 2%

Rules for investing

1. No script should have an allocation of more than 15% of total portfolio
2. Always buy in 3 parts (1) buy first part at 100 then second part will be at 103 and third part at 106 .allocation for first part 25% second part 35% third part 40%
3. Stop loss at 30% below buy price so in any case total capital cannot have more than 5% loss
4. Every buy has two parts one short-term and one long-term. if any share after buying increases without any material changes in fundamentals we should sell short-term part if there is 12% increase from our buying price
5. Our profit target for any script which we hold for long-term is as per the market and individual script fundamentals but if any negative event for the company or material change in the fundamentals we shall take decision as per the situation we do not guarantee we will get multibagger return

MODEL PORTFOLIO

Portfolio are diverse and on the basis of merit of the company. We do not consider any sector but focus on company's individual growth story.

Top 9 holding*

* allocation and entry exit price is important

1. Bharti airtel
2. Kotak bank
3. CDSL
4. Cams
5. Devyani international
6. United spirit
7. Indus tower
8. Hindustan zinc
9. KPR mill



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Mobile : +91 - 9227204076, +91 - 8866004076
E-mail : nileshkotak@gmail.com

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SMART BANKING & FINANCIAL SERVICES

By Vijaya Kittu M, GetPaidIndia.com

The author feels investors should constantly track their invested stocks and sectors to have the edge over the market.

1. US FED benchmark interest rate hike of 0.75 percentage points is the most significant increase since 1994. The Fed also hinted of another potential 0.75 rate cut going forward.
2. RESERVE BANK OF INDIA would raise interest rates to 5.9% by December 2022 and 6.15% by the end of 2023, Fitch Ratings said in its recent update. RBI has increased the limits for e-mandates for recurring transactions on cards, Prepaid Payment Instruments (PPIs), and UPI from the existing Rs. 5,000 to Rs. 15,000.
3. RBI removed the business restrictions imposed on MasterCard Asia effectively immediately. With this, MasterCard will be allowed to onboard customers. The restrictions were imposed on July 14, 2021, for the violations related to data localization & storage rules set by RBI on April 6, 2018. The restrictions stopped MasterCard from issuing new credit, debit, and prepaid cards.
4. INSOLVENCY AND BANKRUPTCY CODE (IBC) completed six years. As many as 3400 cases were dealt with in the period, with resolutions found in 14% of cases alone. Financial creditors could take home 30% of what they have lent. Performance and conduct issues were found with Resolution Professionals (RPs), and committees were formed to make the system much more robust. Resolution delays and low recovery rates are forcing lenders to favor Asset Reconstruction Companies (ARCs). All eyes are on making IBC more robust going forward.
5. ICICI BANK and the State Bank of India (SBI) have hiked fixed deposit interest rates. ICICI Bank's new FD rates have seen revision by 25bps to 75bps.
6. FITCH RATINGS revised the rating outlook to stable from negative for nine India-based banks, including ICICI Bank, Axis Bank, and SBI.
7. HDFC LTD began cleaning up its books before the announced merger with its subsidiary HDFC Bank. HDFC Ltd is in the final stages of selling four large distressed accounts, including that of Subhash Chandra-promoted Siti Networks NSE 2.94 %, to Assets Care and Reconstruction Enterprise (ACRE). HDFC Ltd Chairman Deepak Parekh said India should be able to double its home loans to around US\$600 billion within the next five years.
8. LIC IPO became the second largest wealth-destroying IPO in Asia for the year. The first is LG Energy of Korea. Launching the IPO at a time of global economic uncertainty as Governments are fighting inflation is considered the prime reason. The IPO is termed the 'Aramco-moment' of India. However, the stock continued to slide down, eroding about \$17 billion (or 29%) of its market cap since its May 17, 2022 listing.
9. VIVEK KUDVA, APAC Head at Franklin Templeton, is retiring on July 28 after working for the firm for over 16 years. The fund house appointed Matthew Harrison and Tariq Ahmad as co-heads of APAC.
10. SEBI issued a circular and nomination format that allows mutual fund investors to mention their nomination or opt out of it. Fund houses are given time till March 31, 2023, to get consent from investors failing which the folios will be frozen for debit.
11. CRYPTOCURRENCIES had a carnage, with Bitcoin suffering from one of the most significant recent falls. Several lakhs of trades got liquidated during the week. Market estimates are that a record \$1.1 trillion in market capitalization was lost in the last 77 days, making it the largest and the fastest wealth erosion in the history of investments. Some analytics insight magazines predict Bitcoin to fall below \$10,000 a piece and that the dips are not a buy.
12. COINBASE, the largest cryptocurrency in the world is cutting its workforce by 18% or about 1100 workers. Each employee will receive an email if he/she is "affected" or "unaffected". Its CEO admitted they overhired believing the growth rate of 2021 will continue. Coinbase India has cut its staff by 8%.
13. DOGECOIN investor sued Elon Musk for \$258 billion by the "Dogecoin Crypto Pyramid Scheme". The investor asked the New York court to classify his suit as a class action suit. He claims to have lost \$86 billion and sued for reimbursing investors and paying double damages. Dogecoin was started as a "joke" to make fun of wild speculation in cryptocurrencies.

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Stock Buzz

Subramanian Mahadevan
dolphincapital@gmail.com



Hindustan Copper Limited (Rs.94) Copper is next Oil!

Hindustan Copper Limited (HCL)- is a Kolkata based PSU incorporated on 9th November 1967, has the distinction of being the nation's only vertically integrated copper producing company as it manufactures copper right from the stage of mining to beneficiation, smelting, refining and casting of refined copper metal into downstream saleable products. HCL is the only operating copper ore mining company in India owning all the operating mining lease of copper ore with proven experience and expertise in developing and operating copper mines. It has access to about 2/5th of India's copper ore reserves and resources with an estimated reserves of close to 167 Million tonnes. The company is currently planning to increase the capacity from 3.97 Mtpa to 12.2 Mtpa which is currently under implementation as part of Phase I and in the next phase i.e. Phase II, capacity will get increased from 12.2 Mtpa to 20.2 Mtpa. The company mines and plants are spread across five operating Units, one each in the States of Rajasthan, Madhya Pradesh, Jharkhand, Maharashtra and Gujarat. The Company markets copper cathodes, copper wire bar, continuous cast copper rod and by-products, such as anode slime (containing gold, silver, etc.), copper sulphate and sulphuric acid. In normal practice, more than 90% of the sales revenue is generated from cathode and continuous cast copper rods. In concluded financial year 2020-21 with a net profit of ₹ 109.98 crore, compared to a loss of ₹ 598.21 crore in the previous fiscal year 2019-20. The central public-sector enterprises (CPSE) under the Ministry of Mines, reported a total income of ₹ 1,821.61 crore in fiscal 2020-21, compared to ₹ 888.81 crore in the previous financial year. The public-sector company declared a dividend of a total amount of ₹ 33.85 crore to Government of India its major shareholder besides reducing its debt burden which resulted in a debt equity ratio of 2.11 lower from the previous year's mark of 4.21. India is the 6th largest importer of copper ore and concentrates in the last few years. Equipment was the largest end use sector followed by building construction and Infrastructure. The average per capita consumption of Copper in the world is 3.2KG compared to 8.4 Kg and 0.5Kg in China and India respectively. All the initiatives by government like Make in India which includes 100GW renewable energy, PLI scheme for electronic industry, electric vehicle will significantly increase the copper demand and consumption exponentially in the coming years. After AIR INDIA successful divestment, next on the line is HCL where Government of India holds 62% besides LIC with 15% is also on radar by big business houses like Anil Agarwal of Vedanta, Adani etc... Investors who had missed the divestment opportunity through Hindustan Zinc in 2003, may get another opportunity this time through Hindustan Copper. Investor with above average risk appetite and should have the patience to hold for 03 to 05 years should accumulate on every decline and HCL could soon become a huge dark horse/best divestment story on the Indian bourses above par with Hindustan Zinc. Stock has the potential to deliver 1000% returns for sure from a three-five year perspective.

In last 8 sessions Dow-Jones corrected by more than 3500 points & Nifty by more than 1300 points.

US market is making new
52 week lows & Indian Markets are also impacted equally.

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Co. Name	Code	Price
Sunflag Iron	500404	86.00
Manali Petro	500268	91.00
AVT Natural	519105	89.00
Hind Motors	500500	21.00
Kohinoor Food	512559	82.00
REC	532955	112.00
KIOCL	540680	189.00
CG Power	500093	167.00
Torrent Power	532779	465.00
Indus Tower	534816	208.00
Delta Corp	532848	184.00
Praj Ind	522205	341.00
A.B Fashion	535755	230.00
VIP Ind	507880	596.00
SunTV	532733	433.00
SBI Card	543066	686.00
Tata Consumer	500800	711.00

TIPS OF THE WEEK

Co. Name	Code	Price
Bharti Air	532454	643.00
VBL	540180	751.00
Coromandel Int	506395	923.00
Reliance Ind	500325	2589.00
Adani Green	541450	1713.00
Relaxo Foot	530517	954.00
Apar Ind	532259	920.00
Bajaj Auto	532977	3632.00
HAL	541154	1915.00
Pidilite	500331	1999.00
MGL	539957	699.00
Bajaj Holding	500490	4478.00
LT Info	540005	4002.00
Fiem Ind	532768	1113.00
Siemens	500550	2326.00
Maruti	532500	7690.00
Maha Scooter	500266	3674.00

Technical Trading Trends

- Parag Salot
(SEBI Registered Research Analyst)
M. : 91-9930011789



Nifty Overview : In Last Trading Session, Nifty closed at 15348. Last week, we had mentioned that Nifty can go as low as 15200 and Nifty did low of 15212. Nifty still looks weak and support levels are 14900/14700. Nifty resistance is at 15700 levels.

Bank Nifty Overview : In Last Trading Session, Bank Nifty close at 32885. Last week, we had mentioned that Bank Nifty will be weak below 34200 and it did made a low of 32335. Bank Nifty support is at 31800 while resistance is at 33700 levels.

Trading Results

Scrip Name	BSE Code	Buy / Sell	Enter at	Did High/ Low	Remarks
STAR	532531	Buy	295	332	Target Achieved

Trading Buy

Scrip Name	BSE Code	Last Close	Enter at Between	1st Tgt.	2nd Tgt.	Stop Loss
DB Corp	533151	75.40	70/72	78	85	65
GICRE	540755	110	105/110	120	130	99
HDFC AMC	541729	1773	1740/1770	1820	1880	1705
Indus Tower	534816	210	195/200	215	230	188
IPCA Lab	524494	871	855/860	880	905	842
NMDC	526371	109	92/94	102	110	88
Wipro	507685	407	375/380	395	405	365

Trading Sell

Scrip Name	BSE Code	Last Close	Enter at Between	1st Tgt.	2nd Tgt.	Stop Loss
Adani Ent	512599	2117	2350/2400	2250	2100	2425

Note : All calls are momentum calls based on technical analysis and all levels as per future prices (If scrip not available in futures then BSE Cash price). All these calls are given based on daily charts but intra-day signals are equally important to enter the trade in a timely manner. Timing is very important and we at shareinfo.com give you timely calls based on intra-day charts. Read Disclaimer at Shareinfo.com

TECHNICAL TALK

Dhananjay Kadam - TECHNICAL ANALYST



Corrections Are Temporary, Growth is Permanent

NIFTY (15450.00) :- Today it closed at 15450. In last week's article I wrote that the weekly chart Nifty showing resistance of 17000 and support price of 14450, Nifty will go more down and next support will be 15450. Now Nifty broke weekly support of 15450 and closed at 15293. On the

weekly chart Nifty clearly indicates it's next level of 14200 it will be crucial support for next week. As per the last 40 years technical analysis data, whenever market performance continues for three years next 1 or



1.5 years it shows a bearish or sideways phase. Follow all disciplines of risk management and portfolio management. Always remember sometimes NO TRADE ALSO A TRADE TO SAVE PROFIT AND CAPITAL.

BANKNIFTY (32743) :- On the weekly chart BANKNIFTY was trading in a symmetric triangle zone. Today it crossed the symmetrical triangle zone and given a downside breakout it's indicating the next target of 30400 in next 3 to 4 weeks. Avoid new position investments.



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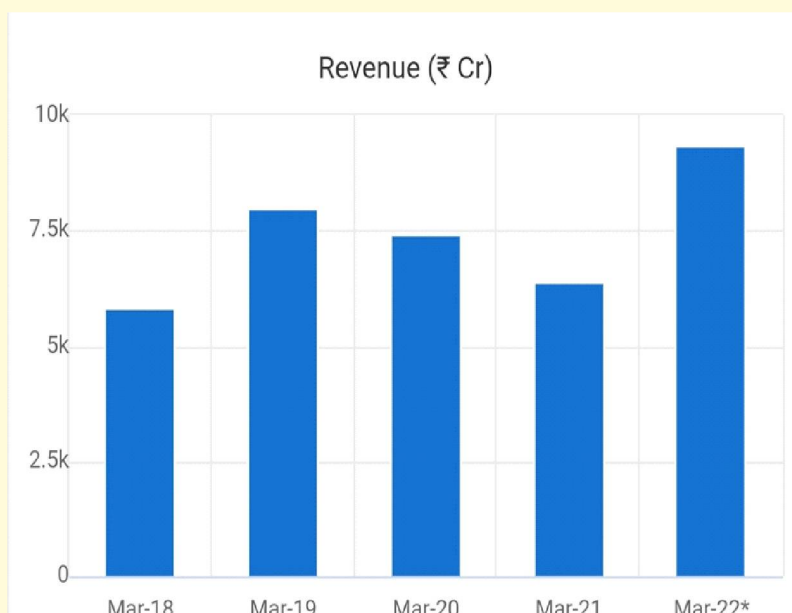
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growyourwealthwithsachin@gmail.com
M. : 9372277340

APAR INDUSTRIES LTD (532259 & NSE) (920.80) (Face Value Rs.10)



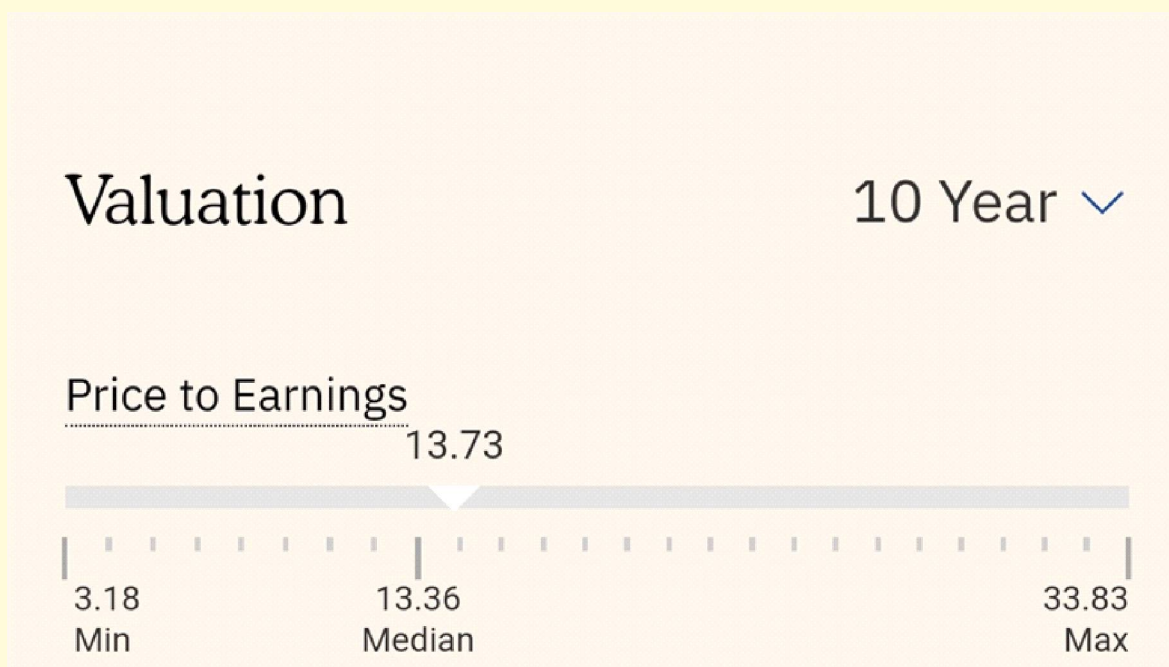
APAR Industries was started in 1958, in India. Over the last 64 years the company has grown into a diversified billion dollar company, and expanded to over 125 countries as a highly trusted manu-

Cont...



facturer and supplier of conductors, a wide variety of cables, speciality oils, polymers and lubricants. It is Largest global aluminum & alloy conductors' manufacturer, largest Cables manufacturer for renewables in India and 3rd largest global manufacturer of Transformer oils.

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Terrific Shots

- Dilip K. Shah

Uflex (Rs. 556.00) (Code: 500148) :- Shares of this A group listed packaging sector company touched a 52-week high of Rs. 719 and low of Rs. 427. Promoter holding is 44.20%. The company is an Indian MNC providing flexible packaging materials and solutions. In addition, it is also engaged in allied businesses such as aseptic liquid packaging, engineering, cylinders, holography, and chemicals. It has plants in 16 locations in nine countries including India, UAE, Mexico, Egypt, etc. International markets account for over 50% of its business. Its clients include Pepsi, P&G, Nestle, Tata Beverages, Amul, etc. It has recently set up an aseptic liquid packaging facility at Sanand in Gujarat. For the March quarter, it reported income of Rs. 3868 crore, profit of Rs. 350.59 crore, and EPS of Rs. 48.51. The stock can be seen touching Rs. 700 in the short to medium term, and Rs. 800 in the long term.

Sun TV Network (Rs. 433.00) (Code: 532733) :- Sun TV is the largest media group in south India and the second largest in the country. It has presence in over 27 countries and is watched in over 95 million homes. It is also present in the DTH business with Sun Direct. It is also the owner of the IPL team Hyderabad Sunrisers. The company's equity is Rs. 197 crore and reserves Rs. 7958 crore. Promoter holding is 75%. FIIs and DIIs hold 9.21% and 4.18% respectively. For the March quarter, its income rose from Rs. 803 crore to Rs. 857 crore, while profit fell from Rs. 487 crore to Rs. 410 crore. Being debt-free is a big positive for the company. It has a market cap of Rs. 17,097 crore. The stock touched a 52-week high of Rs. 611 and low of Rs. 403. The stock is quoting at attractive valuations.

HDFC Life (Rs. 551.00) (Code: 540777) :- Shares of this A group listed insurance company touched a 52-week high of Rs. 775 and low of Rs. 497. Post-Covid awareness about life insurance has gone up, and more people are preferring private sector companies such as HDFC Life and SBI Life. The company reported very good numbers for the fourth quarter, with premium income rising 11%. The renewable premium was up by 16% while the single premium and first-year premium grew by 8%. The company's AUM has grown by 17% to Rs. 2.4 lakh crore. Promoter holding is 51.53%. Its equity is Rs. 2122 crore and reserves Rs. 13,497 crore. For the March quarter, its income fell to Rs. 17,856 crore from Rs. 20,415 crore, while profit was up to Rs. 506 crore from Rs. 319 crore. The stock may bounce back with a stop loss of Rs. 588.

UPL (Rs 665.00) (Code: 512070) :- UPL is a leading global company in the field of generic crop protection, agro-chemicals, and seeds segment. Two of UPL's subsidiaries, viz. UEL and Advanta are also listed, while it has acquired an international company with the name Arista. It has presence in 123 countries, and has 27 formulations and 48 manufacturing facilities. It has more than 1,000 product patents, suggesting a strong R&D. The company's equity is Rs. 153 crore. Promoter holding is 28.45%, while FIIs hold 35.30% stake. For the March quarter, its income increased from Rs. 12,796 crore to Rs. 15,861 crore, while profit went up from Rs. 1063 crore to Rs. 1379 crore. Operating profit went up from Rs. 2651 crore to Rs. 3380 crore. The shares touched a 52-week high of Rs. 852 and low of Rs. 625.

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The market is highly oversold

cautious approach needed in selling newly bought shares

BSE Index (51360.42) :- It is moving downward from the top of 56432.65. It shows oversold position on daily and weekly basis, while overbought to neutral on monthly basis. June 20 to 24 could be gain turning days. On upward movement, beyond 51653 it may go up to 51950, 52678, where profit selling might be seen and beyond that it may go up to 53335 and 54206. On downward movement, below 50921 it may go down to 50805, 49660, 48520 and 48260.

Bank Nifty Future (32885.95) :- It shows downward movement from top of 36333. It shows oversold position on daily and weekly basis, while towards neutral from overbought on monthly basis. On upward movement, beyond 32942 it may go up to 33520, 33890, 33970 with resisting level at 34402. Beyond 36520 profit selling might be seen. On downward movement, below 32335 it may go down to 32251, 32140, 30530 and 28920.

Nifty Future (15348.80) :- It shows downward movement from top of 16790. It shows oversold position on daily and weekly basis, while towards oversold on monthly basis. On upward movement, beyond 15428 it may go up to 15505, 15610, 15710, 15805, 15915, 16000, 16099, 16185. Beyond 15948 profit selling might be seen. On downward movement, below 15211 it may go down to 15130, 14790, 14440 and 14365.

Axis Bank (635.20) :- It shows downward movement from top of 698. It shows oversold position on daily and weekly basis, while towards oversold on monthly basis. On upward movement, resisting level could be at 658. On downward movement, below 626 it may go down to 612, 576 and 540.

CIPLA (914.75) :- It shows downward movement from top of 1006.85. It shows towards oversold position on daily and weekly basis, while overbought to neutral on monthly basis. On upward movement, beyond 938 the resistance could be at 960. On downward movement, below 911 it may go down to 904, 893, 879, 864 and 850 and below 850 long term downward trend could be seen.

Marico (473.40) :- It shows downward movement from top of 551.90. It shows oversold position on daily and weekly basis, while towards neutral on monthly basis. On upward movement, beyond 495 it may witness resisting level at 501. On downward movement, below 468 it may go down to 450 and below that long term downward trend may be seen.

Tata Steel (906.70) :- It shows downward trend from top of 1315.30. It shows oversold position on daily and weekly basis, while towards oversold on monthly basis. On upward movement, beyond 956 it may witness resisting level at 975. On downward movement, below 895 it may go down to 840, 765 and 697.

TCS (3088.20) :- It shows long term downward trend from top of 3477.30. It shows oversold position on daily, weekly and monthly basis. On upward movement, beyond 3133 it may witness resisting level at 3245. On downward movement, below 2890 it may go down to 2730, 2570 and 2430.

Disclosure : The Recommendations are based on technical analysis. There is a risk of loss in trading.

**Golden quote :- Failure is the key to success,
each mistake teaches us something**



Dilip Davda
e-mail
dilip_davda@rediffmail.com

Expert's Eye

Weak global cues weigh amidst all odds Rate hike by global Fed Banks raises concern

Having started the week on a negative note, we marked mega slide for the week that emerged as the second red week in a row. As FIIs continued to exit and weak global trends kept a tab on general sentiment that propelled sliding mode, it got aggravated when global Federal Banks announced rate hike to curtail spiralling inflation. Volatile Crude Oil Prices Forex and delayed monsoon also played spoil sport. Perhaps due to this we also witnessed dry spell on mainboard IPO front. The week turned out to be a clean sweep negative week with mega losses for Monday and Thursday. With this second negative week, we marked six red closings in a row.

During the week, while BSE Sensex moved in the range of 53207.54 - 50921.22, NSE Nifty

Dividend announcements

A-1 Acid (15%),
eMudhra (25%),
KovaiMedi (30% + 30%),
ADS Diagno (8%),
Whirlpool (50%) etc.

BONUS MEET

REC Ltd. has convened board meeting on 30.06.22 to consider bonus issue.

Bonus announcement

Rajnish Wellness (2 for 1),
Hardwyn India (1 for 2),

EX-BONUS

Cosmo Films (1 for 2),
Galactico (3 for 10),
SKP Secur (1 for 1),
Avantel (3 for 1).

EX-SPLIT

DarshanOrna (5 for 1),
Ajanta Soya (5 for 1),
Galactico (10 for 1).

hovered between 15886.15 - 15183.40.

During the week, benchmarks posted weekly Loss of -2943.02 points for BSE Sensex and -908.30 points for NSE Nifty.

On Monday we witnessed gap down opening of the benchmarks following weak global trends and after trading in red, it drifted further. BSE Sensex lost 1456.74 points to close at 52846.70 and NSE Nifty marked deficit of 427.40 points to end the day at 15774.40. Spiralling inflation kept global markets on their toes. On domestic front, all out selling on IT, Banking, Oil and Gas, Auto, FMCG counters kept benchmarks on a sliding mode. Even cash market turned panicky. Market breadth remained hugely negative as Mid and Small cap indices underperformed benchmarks. FIIs continued to be the mega net sellers and DIIs were the net buyers for the day.

With a negative start on Tuesday after moving both ways, indices closed in red with minor losses. BSE Sensex marked deficit of just 153.13 points to end the day at 52693.57 and NSE Nifty lost mere 42.30 points to close at 15732.10. Reliance Industries lead

Cont....

the doom and got support from Banking, Oil and Gas counters. Auto counters marked mixed trends, telecom counters gained on reports of 5G auction plans afoot. Though Mid cap index outperformed, Small cap index underperformed and kept the market breadth negative. FII's were the mega net sellers and DII's were the net buyers for the day.

We witnessed cautious flat but negative openings on Wednesday, and after trading both ways, benchmarks closed in red. While BSE Sensex lost 152.18 points to close at 52541.39, NSE Nifty followed the footsteps and marked deficit of just 39.95 points to end the day at 15692.15. Thus we witnessed hat trick of negative closing for the week with first three session ending in red. Reports of recovery by China post Covid 19 dilemma, we marked short covering on Banking, Auto counters, but selling spree on IT, FMCG, Sugar, Oil and Gas, Realty counters kept a tab on general sentiment. RIL also dragged down benchmarks. As Mid and Small cap indices outperformed and got support from side market, it kept market breadth positive for the day. FII's continued to be the net sellers and DII's as the net buyers for the day.

On Thursday, benchmarks opened on a positive note following short coverings from weekly traders, it lost grip post noon to close in red with mega fall. BSE Sensex lost 1045.60 points to end the day at 51495.79 and NSE Nifty marked deficit of 331.55 to close at 15360.60. Rate hike from US Federal Bank kept global markets on a sliding mode and we too felt tremors. All out selling

Cont....

Nifty & Sensex Movement during the last week

<u>Sensex</u>	<u>Open</u>	<u>High</u>	<u>Low</u>	<u>Close</u>	<u>Diff</u>
13-06-2022	53,184.61	53,207.54	52,527.08	52,846.70	-1,456.74
14-06-2022	52,495.94	53,095.32	52,459.48	52,693.57	-153.13
15-06-2022	52,650.41	52,867.73	52,493.36	52,541.39	-152.18
16-06-2022	53,018.91	53,142.50	51,425.48	51,495.79	-1,045.60
17-06-2022	51,181.99	51,652.83	50,921.22	51,360.42	-135.37
		Net	Weekly	Loss	-2,943.0
<u>NSE - Nifty</u>	<u>Open</u>	<u>High</u>	<u>Low</u>	<u>Close</u>	<u>Diff</u>
13-Jun-22	15877.55	15886.15	15684	15774.4	-427.4
14-Jun-22	15674.25	15858	15659.45	15732.1	-42.3
15-Jun-22	15729.25	15783.65	15678.9	15692.15	-39.95
16-Jun-22	15832.25	15863.15	15335.1	15360.6	-331.55
17-Jun-22	15272.65	15400.4	15183.4	15293.5	-67.1
		Net	Weekly	Loss	-908.3

across the board forced market to dive down from the high of the day. IT, Metal, Auto, Pharma, Consumer Goods, Capital Goods, Power sector counters lost on selling spree. Mid and Small cap indices underperformed benchmarks and kept market breadth negative. FIIs were the net sellers while DIIs were the net buyers for the day.

The Friday marked negative opening and after trading both ways, it finally closed in red and thus we witnessed clean sweep negative week. BSE Sensex marked deficit of just 135.37 points to close at 51360.42 and NSE Nifty lost mere 67.10 points to end the day at 15293.50. Fancy indices heavy weights lost and kept market in red. Reliance Industries lead the surge and got support from Metal, Mining and Banking counters that curtailed the fall. IT, Consumer Durables, Cement, Oil and Gas counters met with selling spree with every rise. Mid and Small cap indices underperformed benchmarks and weak side market kept market breadth negative. FIIs / DIIs turned mega net sellers / buyers for the day.

Dollar and Crude Oil marked high volt drama with volatile movements and posted Rs.78.10 a dollar and 118.20\$ a barrel respectively, by weekend. Global Federal Banks were forced to consider rate hike to curtail spiralling inflation. Global markets remained weak and FIIs continued their mega selling on domestic markets. Delayed monsoon also raised concern. FY23 Q1 advance tax data with other micro economic data is on radar for market men for a while and of course the global trends will have a trigger as usual. As benchmarks have closed below the expected lower barriers, more damage in coming week is on cards. Trading with a caution will be the order for the ensuing week.

Amidst such scenario, BSE Sensex may hover between 53500 -49500 and NSE Nifty in the range of 16250-14750.

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(SEBI registered Research Analyst-Mumbai).



Kishore Purswani

(Email: kishore.purswani@gmail.com)

Beating the Sensex-VII

Introduction

Peter Lynch has time and again shared in his various books that his favourite source of investment ideas is the shopping mall. In this article we shall discuss the learnings shared by Peter Lynch in Chapter eight "Shopping for Stocks" of his best seller "Beating the Street".

The Retail Sector:-

According to Peter Lynch hanging out at mall is a superior strategy than listening to stock broker's advice or going through the financial magazines/new paper for identifying investment ideas. The companies can easily be identified both by amateur and professional investors by observing the activity at the malls or shopping places. Citing examples he says that an investment of \$10,000 made in 1986 in each of popular retailers- Home Depot, The Limited and The Gap and Walmart stores would have fetched more than \$500,000 (more than 12X returns) in 1991.

Similar examples can be seen in Indian markets too. Investments made in 2017 in Avenue Super mart (D'mart Stores), Titan, Page Industries (Jockey Innerwear), Relaxo, VIP Industries etc would have resulted in 3 xs to 6x returns in four to five years. A keen observer could have easily identified the increasing footfalls, business activity, and expansion of stores and further researched these companies. This technique may not be fool proof but can certainly give investment ideas for identifying potential multibaggers. This led to Peter's Principle #14:

"If you like the store, chances are you'll love the stock"

An investor can pick up an investment idea and wait for the story to unfold or buy a few shares ('tune in later" category) and monitor progress. Not all stocks in such categories may perform and an investor should not shy away from booking losses in non-performers and continue holding and adding more of the winners. This strategy can lead to bumper gains from the investments. Employees at the malls and the managers of the malls can also be the source of excellent investment ideas as they have privilege to more detailed information of the business of a particular brand when compared to its peers.

The likes and habits of children can also lead to good investment ideas as children follow likes and taste of their group, Even if a US citizen had waited until 1991 to follow their children to 'The Gap' they could have doubled the money in that one year, beating all the major funds.

Peter Lynch took his three daughters to Burlington Mall just before the Christmas in 1992 and they headed him to the 'Body Shop' which sold lotions and oils and it was one of three most crowded stores besides 'The Gap' and 'Nature Company'. It was then he remembered that a young analyst

Cont..

at Fidelity had recommended this stock while another employee at Fidelity had left the lucrative job to open a franchise of The Body Shop. On further RESEARCH he found that Magellan had bought few shares of this company in 1989 and these were one of the many "tune in later" stocks but were soon forgotten being one of more than 1400 stocks owned by the fund.

On further research, Peter Lynch found an interesting story. The company was started by an ambitious housewife and the company operated initially from her garage. It went public in 1984 for 5 pence (rough 10 cents) a share and it soon transformed into an international network of franchises. The company delivered 70-fold returns despite two crashes (stock lost half its value in the Great Correction and again in Saddam sell off).

Body Shop is a socially conscious enterprise and it promotes community work through its employees, promotes health instead of beauty, and recycles its shopping bags. In the initial years of expansion it had 92 store outlets in Canada, just 70 in US, 1 in Japan and Germany. Looking into the population of US and Canada it had huge growth opportunity in US. Retail chains normally expand on borrowed money but Body Shop expanded on franchises' money

The company had a good story but its PE ratio was 42 based on 1992 earnings. Further, looking into the predictions of 30 percent growth over couple of years, the stock appeared to be still over-valued but if the growth rate could be continued for a longer period the stock could deliver good returns and it had an opportunity of growing worldwide with thousands of stores.

Infact Body Shop has been in India too since 2006 and has 175+ stores across the country. It has presence in 60+ Indian cities and over 600 towns and cities through its own e-commerce channel.

Body Shop is just one out of many examples cited by the author in this chapter and the essence is that if one loves a company but not the prices a small commitment can be made and the weightage increased on sell off and/or continuation of the story

There are many such examples in the Indian stock markets as well. If a stock has already gone up by say 10-fold there can be no reason why stock can't go up further. Jubilant food works has given 35-fold returns in 10 years while Avenue Super mart has given 9-fold returns in the five years. There are many more examples in other sectors as well namely Bajaj Finance, Tata Elxsi etc which has delivered mind boggling returns. EKI Energy services is a recent example which has given 70 fold returns in just over a year.

In a retail company or a restaurant chain the growth comes from expansion which leads to better earnings coupled with upward movement in share prices

Conclusion.

Shopping for stocks in retail sector/restaurant chain or any other sector is not difficult provided one is ready to observe study, analyse and correlate. An amateur investor can identify a growing opportunity by looking around at happening places and then following the story. The most important point is that not all stocks will deliver the desired returns as such one should not shy away from booking profits/losses if the story is not progressing well.

Happy investing!

Kishore Purswani

M No 9425604104,

Mail id: kishore.purswani@gmail.com

Note: The stocks referred in the article are to be just considered as examples based on the views of the author. It should not be construed as an advice to buy or sell the stocks.

Scrip Watch

- Siddharth Shah

Syngene (Rs. 538.00) (Code : 539268) :- Syngene International is an integrated research, development and manufacturing services company serving the global pharmaceutical, biotechnology, nutrition, animal health, consumer goods and specialty chemical sectors. Syngene International's consolidated net profit fell 7.97% to Rs 147.80 crore on a 15.10% rise in revenue from operations to Rs 758.10 crore in Q4 FY22 over Q4 FY21. On a yearly basis, consolidated net profit declined 2.24% to Rs 395.80 crore on a 19.22% rise in revenue from operations to Rs 2,604.20 crore in FY22 over FY21. Biocon Limited is the largest shareholder with 71% of shares outstanding. This essentially means that they have extensive influence, if not outright control, over the future of the corporation. abrtn plc is the second largest shareholder owning 2.1% of common stock, and Temasek Holdings (Private) Limited holds about 1.7% of the company stock. Invest.

Bajaj Finance (Rs. 5422.00) (Code : 500034) :- Bajaj Finance Ltd is a large cap non-banking financial company (NBFC) with a market capitalization of Rs.3,19,891 Crore. On the NSE, Bajaj Finance shares reached a 52-week high of Rs 8,050.00 on 19 January, 2022 and last week, the stock fallen to its 52-week low of Rs 5256 on Thursday i.e.16th June, 2022. The stock is now trading more than 30 per cent below its 52-week high. The stock has delivered a 52.43 per cent CAGR over the previous ten years and a 32.71 per cent CAGR over the last five years. It is the sector's second-largest company, and with a growth in net profit of 79.67 per cent, the company announced good results for the quarter ended Mar 22 as it revealed a consolidated net profit for the quarter ended March at Rs 2419.51 crore, up 79.67 per cent from Rs 1346.64 crore in the same quarter last year. Buy.

Caplin Point (Rs. 666.00) (Code : 524742) :- Caplin Point Laboratories is a fast-growing pharmaceutical company with a unique business model catering predominantly to emerging markets of Latin America and Africa. The company has focussed to achieve a cash balance of Rs 1,000-1,500 crore in the next five years. Management is expecting to achieve \$100 million sales from Caplin Steriles by FY26. The company drives its revenue majorly from Latin America which account for 87 per cent of revenue. The US and Africa contribute 9 per cent and 4 per cent to topline respectively. The company locally manufactures 65 per cent to the product while balance 35 per cent products are manufactured in China. The company is expected to show handsome growth in new territories led by portfolio expansion, backward integration and strong balance sheet. The company is expected to deliver topline growth of 20 per cent over next few years. Buy. Buy more at decline.

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Market Tips

- Het Zaveri

Hero Motocorp (Rs. 2467.00) (Code : 500182) : LIC's shareholding in Hero MotoCorp has increased from 1,83,10,233 to 2,24,91,571 equity shares, or from 9.163 per cent to 11.256 per cent of the paid-up capital of the company. The change in holding was during the period from January 4, 2021 to June 13, 2022. The stocks were bought through open market purchases at an average cost of Rs 3,050.14. Hero MotoCorp is a leading manufacturer of motorcycles and scooters. At CMP of Rs.2500 plus level, the stock is at significant discount to LIC's purchase price. Hero MotoCorp has sold 4,86,704 two-wheelers in India in May, recording a massive 165 per cent YoY growth. Out of these 4,86,704 two-wheelers sold in May 2022, 4,52,246 units were motorcycles while the remaining 34,458 units were scooters. The stock is worth buying.

Britannia Industries (Rs. 3334.00) (Code : 500825) : Britannia reported better-than-expected volume growth in the base business. The company posted volume growth at around 4 per cent in March quarter (Q4FY22). The country's leading food company reported consolidated sales growth of 15 per cent year on year (YoY) at Rs 3,508 crore and its net profit increased 4.3 per cent year-on-year (YoY) to Rs 379.9 crore. Consolidated operating profit growth of 10 per cent YoY at Rs 499 crore for the quarter. However, consolidated gross margin contracted by 240 basis point (bp) YoY to 38 per cent. The lower staff cost or other expenses (-50bp/-120bp YoY) drove 60bp contraction in EBITDA margin to 15.5 per cent. Accumulate.

AU Small Finance Bank (Rs. 623.00) (Code : 540611) : AU Small Finance Bank is mulling a fundraise in the region of Rs 2,000 crore to Rs 3,000 crore through a QIP in the current fiscal. In December 2019, Singapore state investment arm Temasek announced that it had completed the acquisition of a 4.8 percent stake in AU Bank after investing Rs 525 crore. This quantum was part of a total commitment of Rs 1,000 crore made earlier. In March 2021, AU Small Finance Bank raised Rs 625 crore through the QIP route and the markets cheered the move which saw a strong reception from sovereign wealth funds, large foreign portfolio investors, life insurance companies and domestic mutual funds. AU's Q4 net profit was up 105 per cent at Rs.346 crore. The stock has turned ex-bonus recently as the Bank had announced 1:1 bonus shares. The stock looks attractive after correction. Buy.

Escorts Ltd (Rs. 1501.00) (Code : 500495) : Farm machinery and construction equipment maker Escorts Construction Equipment Segment (ECE) in May 2022 sold 305 machines registering a growth of 96.8 percent against 155 machines sold in May 2021. Escorts has received requisite approvals for changing its name to Escorts Kubota Ltd. The name change comes in the wake of Japan's Kubota Corporation increasing its stake in Escorts to 44.8 per cent by subscribing to new equity shares and through an open offer to the public shareholders of Escorts. Kubota has also become a joint promoter of the company along with existing promoters, the Nanda family, whose shareholding in the company remains unchanged. Nikhil Nanda continues to be the Chairman and Managing Director (CMD) of the company. Buy in phased manner.

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SMART TIPS

Smita N. Zaveri

Ashok Leyland (Rs. 131.00) (Code: 500477) :- Shares of this A group listed commercial vehicle manufacturer have a face value of Re. 1. The shares touched a 52-week high of Rs. 153 and low of Rs. 93. Promoter holding in the company is 51.54%. Ashok Leyland is a leading manufacturer of heavy and light commercial vehicles and passenger vehicles. It also operates in engineering designing space and developing bullet-proof vehicles for security agencies. It plans to invest Rs. 1000 crore for electric vehicles. The company has bagged orders for 2580 buses from transport bodies in various states. It also received an order for 1,400 intermediate commercial vehicles from Procure Box, which will be deployed for fuel distribution in 750 cities. Its equity is Rs. 293 crore and reserves Rs. 7010 crore. Ashok Leyland is seen as a re-rating candidate. It has a market cap of Rs. 38,132 crore. For the March quarter, its consolidated income increased from Rs. 8176 crore to Rs. 9957 crore while profit fell from Rs. 374 crore to Rs. 155 crore. The stock can give 15-20% return in two to three quarters.

Engineers India (Rs. 57.00) (Code: 532178) :- Shares of this engineering design and construction sector company are listed in the A group and have a face value of Rs. 5. The shares touched a high of Rs. 85 and low of Rs. 57 in the last 52 weeks. The PSU has reported average performance in the fourth quarter. The performance of both the consultancy segment and EPS segment was average. The company aims to emerge as a total energy consultancy organisation. Promoter holding in the company is 51.32%. The company's equity is Rs. 281 crore and reserves Rs. 1,489 crore. For the March quarter, EIL's income declined from Rs. 1171 crore to Rs. 860 crore, while profit went up from Rs. 31 crore to Rs. 122 crore. Its order book grew by 7.5% in the quarter. Overseas projects account for 11% of its order book.

Praj Industries (Rs. 341.00) (Code: 522205) :- The company makes machinery for sugar, ethanol, and liquor sector. The B group listed shares have a face value of Rs. 2. The shares touched a 52-week high of Rs. 448 and low of Rs. 289. It has a market cap of Rs. 6525 crore. Praj Industries has benefited from the excellent performance of sugar sector in recent years. Promoter holding in the company is 32.83%. For the March quarter, consolidated income jumped 46% to Rs. 829 crore, while profit was up over 10.4% to Rs. 57.65 crore. Its equity is Rs. 36 crore and reserves Rs. 765 crore. Mutual funds hold 8.27% stake in the company, and FIIs 14.98%. Demand for ethanol is expected to rise due to increased biofuel blending in petrol, and Praj is likely to bag large orders from ethanol makers. Considering the changing sugar cycle, investors can put money in this stock in tranches with a long-term view.

Lemon Tree Hotels (Rs. 62.00) (Code: 541233) :- Shares of this A Group listed hotel company touched a 52-week high of Rs. 71 and low of Rs. 36. The hospitality sector bore the brunt of the Covid-19 pandemic. There were concerns that 40% of rooms in leading hotels would shut down because of the crisis. Large-scale consolidation was also expected in the industry. Lemon Tree is positioned as a mid-segment hotel. Promoter holding in the company is 23.95%. It has a market cap of Rs. 4907 crore. Its equity is Rs. 790 crore and reserves Rs. 40 crore. For the March quarter, it reported income of Rs. 37.18 crore and net loss of Rs. 2.63 crore. The company is likely to report turnaround results in the June quarter. The stock can be a good pick for the short to medium term.

SEBI Registered Research Analyst)

* Disclosure :- The author has not bought / sold any stock advised in this news paper during last one month • All stocks rates / indices on 17th June, 2022 unless specified o Stoploos is useful for Short - Medium term investors only

* Disclaimer :- • Smart Investment will not be responsible / for any loss arising out of investment based on its recommendation. • Though, every care has been taken, we will not responsible for any errors / omissions • All disputes are subject to Ahmedabad jurisdiction

Smart super duper

- Het Zaveri

Finolex Cable (Rs.363.00) (Code: 500144) :- One of the strongest brands in cable market Finolex owns manufacturing units in Pune, Goa and Uttarakhand. The company is also active in polyvinyl chloride sheets, roofing signage and interior sectors. The company holds considerable market share in cable market and it is also planning to launch other products. As against equity of Rs. 30.59 crore, the company has reserves of Rs. 3891 crore. In March quarter, the company recorded net profit of Rs. 224crore on income of Rs. 1187 crore. The stock seems good option for investment at current market rate. It paid 275% dividend for FY2021, and has declared 300% dividend for FY2022.

Delta Corp (Rs. 184.00) (Code: 532848) :- The promoters hold 33.23% and public hold 66.77% stake in the company. As against equity of Rs. 27.09 crore the company has reserves of Rs. 1995 crore. In March quarter, the company's income increased from Rs. 211crore to Rs. 218crore, while profit decreased from Rs. 58crore to Rs. 48crore. The company owns casino with rooms in Goa and Sikkim. The casino business is getting stronger and is witnessing good growth as tourism sector is reviving. The company also plans to set up casino at different locations and also a mega amusement park in Goa, which may become gamechanger for the company. With international flights resuming from March end, Goa may regain the international tourists. Its subsidiary active in online gaming has started process for IPO.

Pittin Engineering (Rs. 322.00) (Code: 513519) :- The company was set up in 1983. It has earned reputation in filed of electrical steel lamination, motor course, sub assembly, dye cast rotors and press tools. It supplies its products to hydro and thermal power generation, windmill, mining, cement, sugar, steel, construction, lift irrigation, freight rail, passenger rail, mass urban transport, appliances, medical equipment, oil and gas and other industries. As against equity of Rs. 16.03 crore, the company has reserves of Rs. 268 crore. In March quarter, the company's income increased by 59.32% to Rs. 271.39 crore, while profit witnessed a spurt of 80.32% at Rs. 51.86 crore. The stock is being quoted at PE of just 20 at current rate. It seems to be good option for investment.

Sona BLW (Rs. 566.00) (Code: 543300) :- It is precision Forging Automotive Technology Company which was set up in 1995. It has total nine manufacturing facilities. Along with supplying products in India, it also exports products in USA, Europe and China in big way. It came up with IPO in June 2021 at price of Rs. 291 and gave handsome returns on listing. In March quarter, the company's income was Rs. 498 crore, operating profit Rs. 118 crore and net profit Rs. 124crore. The company supplies products in electrical vehicles. The company's majority income comes from EV segment, so it may get benefit in the future as well. The stock may seem costly, but it is good option for investment for long term at little correction from current price.

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The stock market is only for the BRAVE investors

We had Covid fall than Ukraine fall and now inflation has crippled markets. We had predicted 15750 for nifty but this taken out to close 15350 on last Thursday. Thursday DOW closing indicates 15000 may be taken out. It is surprising that when US Fed increased rate DOW and NASDAQ were up by 350/400 points. FED talked of negative and gave hint of further increase in Month of July. In US recession is also possible. Markets took it very negative statement and DOW crashed by 900 points.

Last Diwali Investors wished 75000 Index in greetings. This time world economy fall sharply

Delta Corp :- What a manipulation? Last Tuesday there was news that HDFC has increased stock by 2.5% in the company. Share price went up by Rs.9. On last Thursday there was news that big bull sold 75 lakhs shares in first 14 days of June as resist share price nosedived by Rs 10. How can one believe that selling by big bull was not known on Tuesday? Now Rs.1 57 is last support. Buy only above Rs.180

Zomato is just like old leasing companies no assets and working on commission..

Big blunder by government in LIC issue. Investors lost.

Hidalco was down in bull markets also. Now if 325 is broken, Chance to get near 300.

Higher inflation should reduce purchasing power of people so share of consumer durable may come down with Tata consumer, DLF and Real estate shares etc

Under circumstances buy for long term REC below 110. PFC around 95.

Any further fall buy Mahindra.

Tatasteel has crashed, Only Himatwala should buy on further fall.

Investment Ideas

Nayan Patel

HERANBA INDUSTRIES LTD **(543266 & NSE) (520.75) (Face Value: Rs.10)**

Heranba is a leading agrochemical company in India. Heranba's mission is to improve Crop Productivity and Public Health. It is committed to the wellness of world citizens. Heranba manufactures Synthetic Pyrethroids and its intermediates in India. It has 4 (four) manufacturing facilities across India with employee strength of more than 650. It has a wide network of businesses in India as well as across the globe. Heranba has expertise on all the key chemical reactions on commercial scale.

HIL has an equity base of Rs.40.01 crore that is supported by reserves of around Rs.674.45 crore. The promoters hold 74.77% of the equity capital, which leaves 25.23% stake for the investing public.

During FY22 it has reported superb numbers. For Q4FY22, HIL posted PAT of Rs.42.58 crore as against Rs.43.20 crore in Q4FY21 on 30.73% higher sales of Rs.350.14 crore fetching an EPS of Rs.10.64. For FY22, HIL posted 22.58% higher PAT of Rs.189.06 crore as against PAT of Rs.154.23 crore in FY21 on 19.01% higher sales of Rs.1450.37 crore and an EPS of Rs.47.25.

At CMP, HIL trades at P/E ratio of 11x. It paid 20% dividend for FY22.

Mr. Raghuram K. Shetty, Managing Director of Heranba Industries Limited, commented, "I am pleased to announce that we have reported a strong set of numbers for the fiscal year 2021-22, wherein we saw an increase of 19% in our revenues and of 23% in our PAT numbers on a year-on-year basis. This along with EBITDA margin being in the guided range of 18% to 20%, we are set to carry the momentum in FY23." He added- "Leveraging our integrated manufacturing facilities and wide distribution network, we are in pursuit of expanding our already diverse customer case by accelerating our product registrations across the globe in order to continue Heranba's growth momentum." Investors can watch this stock with a stop loss of Rs.475.

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Primary Market

- Dilip K. Shah

From India to US, Europe, Asia, Share Markets crashed - From Wall Street to Dalal Street: bloodbath Everywhere
Due to adverse impact of secondary market not a new IPO entered the market in June despite presence of 08 IPOs in May
Investors are leaving the market as the wealth got eroded in start up issues and LIC IPO
Amid uncertainty, the market touches the bottom leading to cancellation of IPOs by companies

This week 1 SME, 4 Rights and 1 NCDs issues are in the market

Goel Food Products BSE SME IPO got 0.99 times subscription: will close on June 20

Silver Pearl Hospitality's IPO got listed with discount

Satyam Silk Mill's Rs. 3.68 crore Rights Issue with offer price of Rs. 18 opened on June 16

Next week Kallam Textiles' Rights Issue will open on June 23 and Saboo Sodium's on June 27

Indel Money's Rs. 50 crore NCDs issue has got 1.37 times subscription: Will close on June 22

Share Markets across the globe starting from India to US, Europe, Asia has collapsed. Impact of poor economy or slowdown, aggressive selling by foreign investors, rate hike by Federal Bank followed by ECB, crude price hike, increasing cases of CORONA, depreciation of rupee against dollar have been cited as the reason for the crash.

The Indian Share Markets have touched bottom leading to erosion in the wealth of the shareholders. As a results, none of the companies have entered the market with IPO in June. It should be noted that investors are keeping distance from the market due to erosion in their wealth in start up IPOs like Zomato, PayTM, CarTrade, PB Fintech, Delhiveryetc and LIC. Investors lost around Rs. 80,000 crore in LIC IPO making it the second worst IPO in Asia.

In such situation, PhonePe, Nandan Terry, Uma Converter have to postpone their IPOs.

* SME IPOs:-

• Scarnose International:- Issue of Rs. 6.60 crore with fixed price of Rs. 55 opened on June 14 and

Rights Issue

Sr	Company	Issue Open Dt. Issue Close Dt.	Issue size (Rs. Cr.)	Offer price (Rs.)	Ratio & Record Dt.	Listing	Lead Manager / Registrar
1.	Davangere Sugar	16-6-2022 30-6-2022	3.84 Cr. Shares (Rs. 48.00 Cr.)	12.50 (F.V. Rs. 10)	69 Shares for every 100 fully paid shares held on 27-5-2022	BSE	Saffron Capital Integrated (R)
2.	Satyam Silk Mills	16-6-2022 1-7-2022	0.37 Cr. Shares (Rs. 3.68 Cr.)	10 (F.V. Rs. 10)	5 Shares for every 1 fully paid shares held on 6-6-2022	BSE	-- Linkintime (R)
3.	Kallam Textiles	23-6-2022 7-7-2022	1.00 Cr. Shares (Rs. 9.99 Cr.)	10 (F.V. Rs. 2)	7 Shares for every 30 fully paid shares held on 3-6-2022	BSE	SMC Capital Bigshare Services
4.	Saboo Sodium	27-6-2022 26-7-2022	1.79 Cr. Shares (Rs. 17.90 Cr.)	10 (F.V. Rs. 10)	74 Shares for every 100 fully paid shares held on 16-6-2022	BSE NSE	--

BSE SME IPO

Sr	Company	Open Dt. Close Dt.	Issue size (Rs. Cr.)	Offer price (Rs.)	Minimum Applications Size	Lead Manager	Rating (Out of 50%)	Remark %
1.	Goel Food Products	15-6-2022 20-6-2022	10,01,600 Eq. (Rs. 7.21 Cr.) Fresh : 5,00,800 Eq. OFS : 5,00,800 Eq.	72	1600 Eq. Shares (Rs. 1,15,200)	Gretex Corporate	32% : Avoid (Fully Priced)	

Cont...

Scarnose Intl BSE SME IPO got 2.22x subscription on last day
DevanereSuguar's Rights Issue to close on June 30
Muthoot Finance's NCDs closed with 4.10x subscription on June 17
Bharat FIH gets SEBI nod for Rs. 5000 crore combo issue
Keystone Realtors' sfiles DRHP for Rs. 850 crore IPO under Rustamji Brand
Phonepe, Mandan Terry postpones IPO plans
Mecleod Pharma, TBO Tek, Suraj Estate Dev get SEBI approval for IPO
Delat Gaming files DRHP for Rs. 550 crore IPO

Non Convertible Debenture (NCDs) Issues at a Glance

Sr	Company	Issue Open Issue Close	Bond size (Rs. Cr.)	F.Value (Rs.)	Min. App.	Listing	Rating	Recomm.
1.	Indel Money	27-5-2022 22-6-2022	Base Size Rs.50 Cr. with an option to Retain Oversubscription up to Rs. 50 Cr. (Aggregating up to Rs. 100 Cr.)	1,000/-	10 NCDs (Rs.10,000)	BSE	Acuite BBB+/Stable by Acuite	RISKY
				Lead manager : Vivro Financial				

Listing Information of Silver Pearl Hospital

BSE SME IPO	543536
Listing Date	17-6-2022
Offer Price	Rs. 18.00
Listing Price	Rs.16.00
Listing Day High	Rs.16.00
Listing Day Low	Rs.15.20
Listing Day Close	Rs. 15.20

closed on June 17 with 2.22 times subscription. It will get listed on June 27.

• **Goel Food Products** :- The issue with fixed price of Rs. 72 has got 0.99 times subscription on third day. More analysis was given in the last edition. As it is fully priced IPO, it is advisable to stay away from it.

• **Silver Pearl Hospitality (543536)** :- The issue with fixed price of Rs. 18 got listed on June 17 at Rs. 16 and went down further to close at Rs. 15.20.

* **Rights Issues** :- Total Four Rights Issues are in the market, of which

Subscription figure of Muthoot Finance

Category (Issue Closed on 17-6-2022)	No.of Bond Offered/ Reserved	Issue Subscribed 17-6-22
Cat.1 (Inst.)	37,500	0.00x
Cat.2 (Non Inst.)	37,500	2.24x
Category 3 (HNI)	3,00,000	3.47x
Category 4 (R)	3,75,000	5.20x
Total	7,50,000	4.10x

analysis of Davangere Sugar was given last week, while analysis of Kallam Textiles and Saboo Sodium will be given next week.

• **Satyam Silk Mills** :- The issue of Rs. 3.68 crore with offer price of Rs. 10 has opened on June 16 and will close on July 1. Analysis is given in separate box. It will get listed on BSE. It has not got traded after 2005. Moreover, after losses of two years the profit in the last year sounds alarming. It is advisable to stay away from it.

* **NCDs issues:-**

• **Muthoot Finance** :- Issue with total size of Rs. 300 crore closed on June 17 with 4.10 times subscription.

• **Indel Money** :-The issue with base price of Rs. 50 crore and total size of Rs. 100 crore has got 1.37 times subscription as on June 17. It will close on June 22. The issue has got BBB+ rating which is risky for investors.

* **Insight into upcoming mainboard IPOs:-**

• **Bharat FIH** :- The manufacturer of Xiaomi and Nokia phone and subsidiary of FIH Mobiles and Foxconn Technology Group Bharat

Cont...

Subscription figure of Indel Money

Category	No.of Bond Offered/ Reserved	Issue Subscribed 17-6-222
Cat.1 (QIB)	50,000	0.00x
Cat.2 (NII)	2,00,000	1.36x
Category 3	2,50,000	1.64x
Total	5,00,000	1.37x

IPOs of Gujarat-based companies, which entered the market in last one and a half year- out-performed Market

Currently Indian and global share markets have corrected a lot and market is highly volatile. However, Gujarat-based companies that entered the market in last one and a half year has out-performed others. Some of the recently launched public issues like Tatva Chintan Pharma, Adani Wilmar, Ami Organics, Rolex Rings and Exxaro Tiles have given much better return than the most awaited IPOs that got listed recently at the Indian bourses. Tatva Chintan

The Gujarat-based company has given attractive returns to investors

<u>Co. Name</u>	<u>Offer Price</u>	<u>CMP 17-6-22</u>	<u>Ch. (%)</u>
Adani Wilmar	230	582	153.04
Tatva Chintan	1083	2197	102.86
Rolex Rings	900	1395	55.00
Ami Organics	610	864	41.64
Aether Ind.	642	768	19.63
Anupam Rasayan	555	559	0.72
Venus Pipes	326	328	0.61

shares have delivered up to 175 per cent post-listing. Adani Wilmar has delivered up to 280 per cent return to its investors in near 4 months of share listing. Rolex Rings has given up to 80 per cent return to its allottees in near 10 months of its share listing. Ami Organics has given around 46 per cent returns to shareholders. According to analysts, all these IPO have entered market in post-covid period and all have performed well on financial front. Majority of the companies are from specialty chemicals sector, which promises a good future so the stock of these companies haven't been affected by the correction and positive sentiments have been maintained. Though the shares are trading at lower level, their revenue is positive.

FIH has obtained SEBI nod for Rs. 5000 crore IPO including fresh issue of Rs. 2502 crore and OFS of Rs. 2502 crore.

• **Keystone Realtors Ltd has filed DRHP with SEBI**:- Mumbai-based real estate player Keystone Realtors Ltd has filed DRHP with SEBI for Rs. 850 crore under Rustamji brand Realtors Micro. It has completed 32 projects and is working on 12 projects including gated communities and residential projects.

* **PhonePe and Nandan Terry postponed IPOs:-**

• **PhonePe**:- PhonPe was set up in 2015 and then Flipkart acquired it in 2016 and it became part of WallMart. Currently Flipkart owns 87% and WallMart owns 10% stake in the company. It has postponed the IPO till the company becomes profitable.

• **Nandan Terry**:- Chiripal Group filed DRHP for Rs. 255 crore IPO but withdrew it.

• **Mcleods Pharma, TBO Tek, Suraj Estate got SEBI nod for IPO.**

• **Delta Gaming**:- Casino Operator Delta Corp's subsidiary has filed

DRHP for Rs. 300 crore fresh issue and OFS of Rs. 250 crore.

Tentative Timetable for SME IPOs

<u>IPOs Name</u>	<u>Scarnose BSE SME</u>	<u>Goel Food BSE SME</u>
Issue Closes date	17-6-22	20-6-22
Basis of Allotment	22-6-22	23-6-22
Refunds	23-6-22	24-6-22
Credit of Shares	24-6-22	27-6-22
Listing	27-6-22	28-6-22

Subscription Figures of SME IPO (Dt. 17-6-2022)

<u>IPO</u>	<u>Listing</u>	<u>Day</u>	<u>Subscribed</u>
Scarnose International	BSE SME	Issue Closed on 17-6-2022	2.22x
Goel Food Products	BSE SME	3rd Day Subscribed	0.99x

Best 16 IPOs of 5 years that gave double digit returns to investors

Post Covid-19 pandemic two successful IPOs returned on the bullish wave and that include Rossari Biotech and Mindspace. Rossari Biotech shares witnessed a spurt of 77% on the listing day gaining attraction of investors but it gave more returns than listing gain. Here, analysis of 16 IPOs is given which entered the market in last five years and has given double return in last one year.

Co. Name	Issue Price	Issue Size (Rs. Cr.)	Offer Price	Listing Date	Listing Price	Price After 1 Year	CMP 17 June 2022
Avenue Supermarts	8-10 March-17	1870.00	299.00	21-3-2017	641.60	1339.60	3501.00
Shankara Building	22-24 March 17	345.00	460.00	5-4-2017	632.45	1805.10	686.00
Qess Corp.	29-1 July 2016	404.97	317.00	12-7-2016	503.10	918.75	604.00
Salasar Techno	12-17 July 2017	35.95	108.00	25-7-2017	262.50	294.40	254.00
RBL Bank	19-23 Aug. 2016	1212.97	225.00	31-8-2016	299.40	544.60	80.00
PSP Projects	16-19 May 2017	211.68	210.00	29-5-2017	199.50	505.10	488.70
Sheela Foam	29-1 Dec. 2016	510.00	730.00	9-12-2016	1032.00	752.30	2635.00
Dilip Buildcon	1-3 August 2016	653.98	219.00	11-8-2016	251.75	521.45	203.00
Mahanagar Gas	21-23 June 2016	1039.64	421.00	1-7-2016	520.30	992.40	705.00
APEX Frozen	22-24 Aug. 2017	152.25	175.00	4-9-2017	212.10	409.10	246.75
Endurance Techno	5-7 Oct. 2017	1161.73	472.00	19-10-2016	570.00	1350.00	1248.00
Bharat Wire Ropes	18-22 March 2017	70.00	45.00	1-4-2016	47.35	105.00	57.25
Astron Paper	15-20 Dec. 2017	70.00	50.00	29-12-2017	50.00	110.00	36.75
Infibeam	21-23 March 2016	450.00	432.00	4-4-2016	458.00	950.00	138.00
IndiaMart	24-26 June 2019	475.59	973.00	4-7-2019	1180.00	2400.00	3902.00
Neogen Chemical	24-26 April 2019	132.35	215.00	8-5-2019	251.00	415.00	1351.00

Satyam Silk Mills Limited Rights Issue

Opens on 16th June & Closes on 1st July

Offer price Rs. 10 per Share; Listing on BSE

BSE Code : 503893 • CMP : 3.48 • H : 3.48 / L : 3.48

Entitlement 5:1, Promoter holding 30.37%, 52 Wk H/L: 3.48

It has posted losses for FY20 & FY21 & revenue has gone down

Sudden jump in financial performance of FY22 it's come to other income

Company is asking 200% premium to its 52 week high / low prices

Share holders may give clear avoid to this rights issue

Satyam Silk Mills Limited is engaged in the business of real estate renting. The company has invested in properties throughout Mumbai, Maharashtra, which it rents out to others to create rental income. Satyam Silk Mills is headquartered in Mumbai.

Issue Details

- Issue Opens on 16th June 2022 & Closes on 1st July 2022
- Object of the Issue : To part finance incremental Working Capital of the Company, General corporate purposes.
- Issue Size : 0.37 Cr. Shares (Rs. 3.68 Cr.)
- Face Value Rs. 10 • Issue Price : Rs. 10.00 per Share
- Market Lot : 1 per Share • Listing on BSE
- Terms of payment : The entire amount of the Issue Price of Rs 10 per Rights Equity Share shall be payable at the time of Application.
- Entitlement : 5 Rights Equity Shares for every 1 fully paid-up Equity Shares held on the Record Date 6-6-2022
- Registrar : Link Intime India pvt. Ltd.
- Pre IPO Equity Capital Rs. 0.74 Cr.
- Post IPO Equity Capital Rs. 4.41 Cr.
- Last Quote Rs. 3.80 (4-7-2005),
- Since then it has marked 52 Wk High : 3.48 / L : 3.48
- Last Closed Rs. 3.48 (4-7-2005)
- Promoter Holding : 30.37%
- Post Market Cap Rs. 1.54 Cr.)

Financial Performance : Consolidated Basis

Particulars (Rs. Cr.)	FY20	FY21	FY22
Total Revenue	0.06	0.03	8.40
Profit After Tax	-0.29	-0.33	6.83

Recommendation : It has posted poor performance during FY20 - FY21 with decrease in revenue & increase in losses. Super performance of FY22 is surprising and due to other income. Promoter holding 30.37% it's very low. It is not traded on BSE since July 2005. Its 52 week High / Low price is Rs. 3.48 & rights offer price is Rs. 10. In other world company is asking around 200% premium. Shareholders may give clear avoid this rights issue.

Smart Best Buy

S. N. Zaveri

Siemens to move ahead on Capex on Strong order book

Apar Industries : Solid business, highest-ever quarterly revenue

Varun Beverages : Quarterly results are expected to be robust

Navin Fluorine : Many brokerages bullish on this counter

Grasim Industries : Fundamentals strong, Buy

Siemens (Rs. 2326.00) (Code : 500550) :- When companies face severe cost pressures, they tend to postpone their capital expenditure (capex) decisions, which does not bode well for the capital goods sector. The capital goods company is confident of the demand momentum being sustained for 6-12 months. Demand growth has been robust across verticals and the company does not perceive any risk of slowdown, the Siemens's management said at its H1FY11 analysts meeting on 10 June. The firm follows the October to September financial year. The optimism stems from strong order inflows. For 1HFY22, new orders at Rs 10,640 crore, rose 63% year-on-year. The order backlog of Rs 17,170 crore was the highest ever. This was aided by short- and medium-cycle orders, as well as large orders from the Pune Metro and Vande Bharat train services. Tendering remains robust in both government and private segments, with a strong uptick in digitalisation. The underlying order inflows for Siemens are adequate to exceed Rs 18,000 crore for FY22. Buy.

Apar Industries (Rs. 920.00) (Code : 532259) :- Apar Industries operates in the diverse fields of electrical and metallurgical engineering. The company is one among the top 3 global leaders in conductors and the 4th largest global transformer oil manufacturer, the largest domestic cable manufacturer in the renewables sector, and a leading player in auto lubricants. For Q4FY22, the company reported highest-ever quarterly revenue, up 58 per cent year on year (YoY) at Rs 3,018 crore, driven by strong volume growth across segments. Profit after tax jumped 73 per cent YoY at Rs 83 crore. Ebitda was up 70 per cent YoY at Rs 181 crore and ebitda margin was up 43 bps YoY to 6 per cent versus 5.6 per cent in Q4FY21. The stock has seen huge rally in recent times. Buy on any dips.

Varun Beverages (Rs. 751.00) (Code : 540180) :- Shares of Varun Beverages (VBL) hit a record high of Rs 805.45, soaring 5 per cent on the BSE in Wednesday's intra-day trade. However, the stock corrected in last two trading sessions of the week. In the past three months, VBL has outperformed the market by surging nearly 35 per cent, as compared to 7 per cent decline in the benchmark index. VBL went ex-bonus on June 6th, in the ratio of 1:2, increasing its equity shares to 649.5 million post issue. For January-March quarter (Q1CY22), VBL posted robust 26.2 per cent year-on-year (YoY) sales growth, supported by

Cont...

strong 19 per cent YoY volume growth across geographies, and 6 per cent YoY higher realization. Volume growth was led by the early onset of summer in India, translating into higher demand. Despite increase in input costs, Ebitda margin improved by 175 bps to 18.8 per cent. Net profit doubled or advanced 98.2 per cent YoY to Rs 271 crore from Rs 137 crore. Next results are expected to be robust. Buy.

Navin Fluorine (Rs. 3549.00) (Code : 532504) :- Navin Fluorine International is one of the manufacturers of speciality fluorochemicals. All segments namely CRAMS, specialty chemicals, inorganic fluorides and refrigerant gases witnessed a y-o-y revenue increase in the fourth quarter. On the other hand, elevated raw material costs and high operating costs. Many brokerages have retained its Buy rating on Navin Fluorine on the back of earnings visibility, given long-term contracts, tilt in sales mix towards high-margin high-value business, capacity expansion led growth, and strong R&D infrastructure. On a consolidated basis, Navin Fluorine International net profit dropped 72.9% to Rs 73.22 crore on 21.6% rise in net sales to Rs 336.43 crore in Q4 March 2021 over Q4 March 2020. Accumulate.

Grasim Industries (Rs. 1290.00) (Code : 500300) :- Grasim Industries stock has corrected amid overall market correction. It is a good opportunity to enter into this counter as there is no fundamental change in the company. Grasim has recently announced that it has doubled the capital expenditure for its entry into the paints business to Rs 10,000 crore and could start production from March quarter of FY24. analysts with brokerage Jefferies terming it as a 'Jio Moment' for the Indian paint industry. Other cement stocks have been also impacted on this announcement which shows its significance. Meanwhile, Grasim reported a 55.56 per cent jump in its consolidated net profit at Rs 4,070.46 crore for the fourth quarter ended March 2022. Its revenue from operations was up 18.07 per cent at Rs 28,811.39 crore during the quarter under review as against Rs 24,401.45 crore. Buy in phased manner.

SEBI Registered Research Analyst)

* Disclosure :- The author has not bought / sold any stock advised in this news paper during last one month • All stocks rates / indices on 17th June, 2022 unless specified o Stoploos is useful for Short - Medium term investors only

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Dalal Street Whispers

Dilip K. Shah

Delta Corp (Rs. 184.00) (Code: 532848) :- This casino, amusement park, and gaming company's subsidiary Delta Tech Gaming has filed its DRHP for a Rs. 550 crore IPO. This will include issue of fresh shares of Rs. 300 crore and offer for sale of Rs. 250 crore. The IPO will allow Delta Corp to unlock value.

Bajaj Auto (Rs. 3632.00) (Code: 532977) :- The board of this 2 & 3-wheeler company is slated to meet on June 27 to consider a share buyback proposal. The meeting was earlier scheduled for June 14.

Bajaj Holdings (Rs. 4478.00) (Code: 500490) :- Bajaj Holdings owns a 33% stake or 9.75 crore shares of Bajaj Auto and could tender some shares in the buyback offer.

NBCC (Rs. 29.00) (Code: 534309) :- This PSU has bagged Rs. 330 crore orders in May, adding current to the stock.

Voltas (Rs. 955.00) (Code: 500575) :- HDFC Mutual Fund has acquired 0.30% stake in the company in June.

Ahluwalia Contracts (Rs. 391.00) (Code: 532811) :- The company's joint venture has bagged an order of Rs. 630.95 crore for the construction of the national police academy in Nepal. It had earlier bagged Rs. 162 crore order for construction of Assam Bhavan in Delhi.

PVR (Rs. 1697.00) (Code: 532689) :- PVR Cinemas, the country's largest cinema exhibition company, has launched a 4-screen multiplex in VRC City Mall in Patiala, Punjab. With this, PVR now has 63 screens in 12 properties in Punjab.

Reliance Industries (Rs. 2589.00) (Code: 500325) :- Global brokerage house JP Morgan has upgraded its rating on Reliance Industries from heavyweight to overweight and given a target price of Rs. 3170 on the stock, which suggests a 21% upside from the current levels. Reliance Industries has done well in its refining business and also in the non-energy business.

Indian Hotels (Rs. 213.00) (Code: 500850) :- Indian Hotels' Taj has been rated the world's strongest hotel brand while Hilton has retained its rank as the most valuable hotel brand, according to brand valuation consultancy Brand Finance.

NTPC (Rs. 140.00) (Code: 532555) :- The country's largest power producer has commissioned a 15 MW solar PV project at Kawas.

Hero Moto (Rs. 2467.000) (Code: 500182) :- LIC has increased its stake in this two-wheeler company from 9.163% to 11.256%.

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HUL (Rs. 2112.00) (Code: 500696) :- LIC has increased its stake in this leading FMCG company from 4.995% to 5.008%.

Cipla (Rs. 915.00) (Code: 500087) :- Cipla, along with the Drugs for Neglected Diseases initiative (DNDi), has launched a 4-in-1 combination of four antiretroviral treatments for children with HIV in South Africa.

IRB Infra (Rs. 196.00) (Code: 532947) :- The company has achieved financial closure for the Rs. 6538 crore Ganga Expressway project connecting Meerut and Budaun.

Jyothy Labs (Rs. 153.00) (Code: 532926) :- Nalanda India Equity Fund has acquired 6.55 lakh shares in this FMGC company through open market transactions.

NBCC (Rs. 28.00) (Code: 534309) :- This PSU construction company bagged Rs. 330 crore orders in May.

Tata Power (Rs. 210.00) (Code: 500400) :- The company has commissioned a 66 MW EPC project for Vibrant Energy.

ONGC (Rs. 141.00) (Code: 500312) :- Fitch Ratings has revised the outlook of this PSU oil and gas producer from negative to stable.

Axis Bank (Rs. 635.00) (Code: 532215) :- Fitch Ratings has revised the outlook on the long-term issuer default ratings of the bank from negative to stable.

UPL (Rs. 665.00) (Code: 512070) :- UPL, through its wholly-owned subsidiary UPL Speciality Chemicals, has acquired 100% stake in Kudos Chemie for Rs. 40 crore.

Sun TV (Rs. 433.00) (Code : 532733) :- Brokerage firm Kotak Institutional Equities upgraded its recommendation to BUY from Reduced with an estimate of 32% upside from recent price. The brokerage firm expects earnings per share of the IPL team to nearly triple over the next two years to Rs 6.5 per share. Reacting to this, the stock gained momentum and might continue for short term to mid-term period.

Ritesh Properties (Rs. 360.00) (Code : 526407) :- Ritesh Properties's company board approved sub-division of equity share having face value of Rs 10 each fully paid up into equity shares having face value of Re 1 each. The company's standalone net profit jumped 10.1% to Rs 5.79 crore on 54.3% surge in net sales to Rs 28.98 crore in Q4 FY22 over Q4 FY21. Considering good financial results along with the stock split offer investors can take benefit of it by investing for short term period.

Finotex Chemical (Rs. 164.00) (Code : 533333) :- Finotex Chemical's promoter Sanjay Tibrewala acquires additional 1 lakh shares in the company via open market. Promoter's shareholding increases to 3.06% from 2.97%. Reacting to which the stock might gain momentum for short term period.

Sukhjit Starch (Rs. 418.00) (Code : 524542) :- The Sukhjit Starch and Chemicals Ltd has successfully commissioned Hydrogen Generating Plant from Biogas produced from biomass / process effluent at its new manufacturing unit commissioned at Phagwara (Punjab). Currently the Hydrogen produced will be used for company's own usages only. Considering the foray of company into Hydrogen production through Biogas, the stock is recommended for mid-term period.

TCS (Rs. 3089.00) (Code : 532540) :- The IT major TCS partnered with QIAGEN, a leading global provider of Sample to Insights solutions in life sciences and molecular diagnostics for its cloud transformation journey. Tata Consultancy Services (TCS) has already been working closely with QIAGEN since 2012 and managing the company's IT services and digital transformation across key business areas. Considering this new partnership by TCS and company being one of the best IT companies' across the globe, investors can accumulate in dips for long term period.

Dredging Corp (Rs. 275.00) (Code : 523618) :- Dredging corp secured a maintenance dredging contract worth Rs 250 crore per year from Jawaharlal Nehru Port Authority (JNPA). Reacting to this, the stock gained momentum and might continue for short term period.

Paytm (Rs. 629.00) (Code : 543396) :- Paytm's Loan disbursements jumped 471 % on-year in April-May to 5.5 million. Paytm reported strong growth as merchant payments volume rose 100 % on-year with the gross merchant value processed hitting Rs 1.96 lakh crore in the past two months. Reacting to this, the stock gained momentum and might continue for mid-term period.



Investor's Third Eye

Smt. Dr. Hemavathy / **Padmanaban (Chennai)**
E-mail : investorsthirdeye@gmail.com

Astrological planetary predictions

FOR STOCK MARKET INVESTMENTS

(From 20th June to 26th June 2022)

In this week Juptier and Mars in Pisces, Rahu in aries, Mercury and venus in Taurus, Sun in Gemini, Saturn in Capricorn, Moon in Aquarius, Pisces and Aries. On 20th June and 21st June 2022. Rahu in Aries taking seventh position towards Ketu in libra may bring volatility in the market. On 22nd June 2022 and 23rd June 2022, The conjunction of mars, Jupiter, Moon in Pisces taking eleventh position towards Saturn in Capricorn may favour the market. On 24th June 2022, The conjunction of moon and Rahu in Aries taking seventh position towards Ketu in Libra may bring volataltity in the market. Information technology, Battery manufacturing firms, Paper industry, agro based products, seed production firms, FMCG, Pharmaceuticals and health industry may favor the market. Tata Elxsi. IRCTC, Just Dial, Car trade Tech, Triveni Engineering, Shree Renuka Sugars, Dixon Technologies may see good movement in the stock prices.

GOLD PRICE MOVEMENTS

(From 20th June to 26th June 2022)

20th June 2022 and 21st June 2022: Moon in Aquarius taking second position towards Jupiter in Pisces may favor the market

22nd June and 23rd June 2022: The conjunction of Mercury and Venus in Taurus taking eleventh position towards Moon, Jupiter and Mars in Pisces may favor the market

24th June 2022: The conjunction of mars and Rahu in aries taking seventh position towards ketu in Libra may favor the market



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Senior Astrologer
Dharmesh Joshi

Sensex Predictions

Dt : 20th June 2022 to 24th June 2022

" Please consider 10 minutes plus and minus in each prediction, and act accordingly. " Ganesha advises you to compare every prediction with the prediction of the previous time slot.

20-06-2022 Monday

" Jobbing can be done at the micro-level from opening till 10.10. " However, from 10.10 to 11.11, there is a chance of slight recovery. " You may feel like Nifty has remained stable between 11.11 to 13.13. " The time slot for upside jobbing can be between 13.13 to 15.15. " The last 15 minutes are likely to be profit booking.

21-06-2022 Tuesday

" Ganesha thinks that today 3 trading can be done in which you can expect both profit and loss. " Trade - 1 = Buy Nifty around 10.00 and exit around 10.50. " Trade - 2 = Buy Nifty around 13.00 and exit around 14.00. " Trade - 3 = Sell Nifty around 14.50 and exit around 15.25.

22-06-2022 Wednesday

" Today's market liquidity is likely to be good as Saturn, Jupiter, and Venus are in their own sign, and there is also a combination of Moon, Mars, and Jupiter. " Due to pre-open and global indications, you may see a mixed trend in Nifty till 10.15. " From 10.15 to 13.15 time slot is very important in which the first part can be up and the second part can be mixed to slightly negative. " Strength in Nifty may increase after 13.15, so you refill the position accordingly.

23-06-2022 Thursday

" There will be a Moon-Rahu effect today and tomorrow, so there can be a lot of confusion and softness in the market, so be cautious in making any deal. " Part - 1 = As the market opens, it can slip step by step, which can be in the first hour. " Part - 2 = From 10.25 to 11.07 Nifty is likely to stay up. " Part - 3 = From 11.07 to 13.27 Nifty may remain mixed to boring. " Part - 4 = From 13.27 to 15.05 Nifty is likely to remain up. " Part - 5 = From 15.05 to closing bell Nifty is likely to remain down.

24-06-2022 Friday

" There may be volatility and profit booking in the market today. " From opening to 13.00, there might be no profit in the market, so there is no need to take tension by trading unnecessarily. " From 13.00 to 14.50, there are chances of buying heavyweight stocks, which has a positive effect on the Nifty. " You can take a break after 14.50.

With Ganesha's Grace
Shri Dharmeshh Joshi
9909941816



Editor : Dilip K. Shah

ARCHI PUBLICATIONS

311 to 313, Nalanda Enclave, Pritamnagar 1st Dhal, Ellisbridge, Ahmedabad-6. GUJARAT, INDIA

Phone : 079 - 2657 66 39, Fax : 079 - 2657 99 96 • Mob. : 0982500 6980

E-mail :

smartinvest25@yahoo.in / smartinvest25@gmail.com / info@smartinvestment.in

web : www.smartinvestment.in

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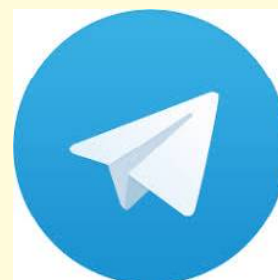


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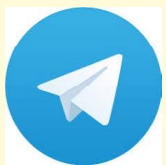
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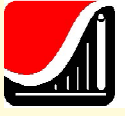
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